

2008/2009 Tax Return Checklist - BUSINESS

Yes No N/A

Receipts for Donations Made

--	--	--

Spouse Income

--	--	--

Details of Dependent Children

--	--	--

Receipts for Income Protection Insurance

--	--	--

Health Insurance Yearly Statement

--	--	--

Medical Receipts (if yearly expenses net of refunds were greater than \$1,500)

--	--	--

Interest & Dividends

Interest on All Bank Accounts Held

--	--	--

Details of any Dividends Received

--	--	--

Tax Statements from Managed Funds

--	--	--

Details of Any Investments/Assets Sold (include both details of the purchase & the sale)

--	--	--

Rental Property

Details of all Rent Received (Agent Statements or Bank Statements)

--	--	--

Details of all Expenses Relating to the Rental Property

--	--	--

All Loan statements Relating to the Rental Property

--	--	--

Details of the Purchase/Sale of the Property (Settlement Letter & Contract)

--	--	--

Tax Paid

Additional Notes and Questions You Wish To Raise
